

## Investment Property Requirement Input Sheet

### Planned Purchase

Desired amount of equity to invest: \_\_\_\_\_(\$)

Desired amount of debt to place on property: \_\_\_\_\_(\$ or (%)

Required return before debt: \_\_\_\_\_(%)

Required return after debt: \_\_\_\_\_(%)

Required return after taxes: \_\_\_\_\_(%)

### Property Location

Please list the states that the investor would find attractive for property ownership:

\_\_\_\_\_  
\_\_\_\_\_

### Other Information

What is the investor's tax bracket? \_\_\_\_\_%

Is the strength of the tenant or the return on investment more important to the investor? (circle one)

Which 3 tenants in the net leased market are most attractive to the investor?

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_